



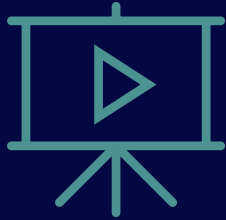
**FRESCHÉ**

# **Beyond the Spool File**

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**Modernizing IBM i Documents for Today's Digital Needs**

# Housekeeping



Get the slides & session  
recording via email



Ask questions



Share your thoughts

# Presenter



## Stephen Flaherty

IBM i Modernization Specialist  
Fresche Solutions

Stephen began RPG programming in the early 1980s and worked for many organizations in the manufacturing, retail, and software development industries before joining Fresche.





FRESCHÉ

## Today's Agenda

Managing IBM i Documents Today

What Is Formtastic?

Demo: How and Where to Start

Next Steps / Q&A



# Managing IBM i Spool Files Today

## Poor client experience through:

- Plain text forms with many lines, difficult to read
- Lack of visual/graphical elements
- Countless human hours for paper processing, distribution, filing
- Lengthy delivery delays
- \$ Expensive pre-printed multi-part forms
- Unsupported forms solutions
- Coding changes to RPG and PRTF DDS – risky and time consuming



# POLL

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**Is your company still using pre-printed forms?**

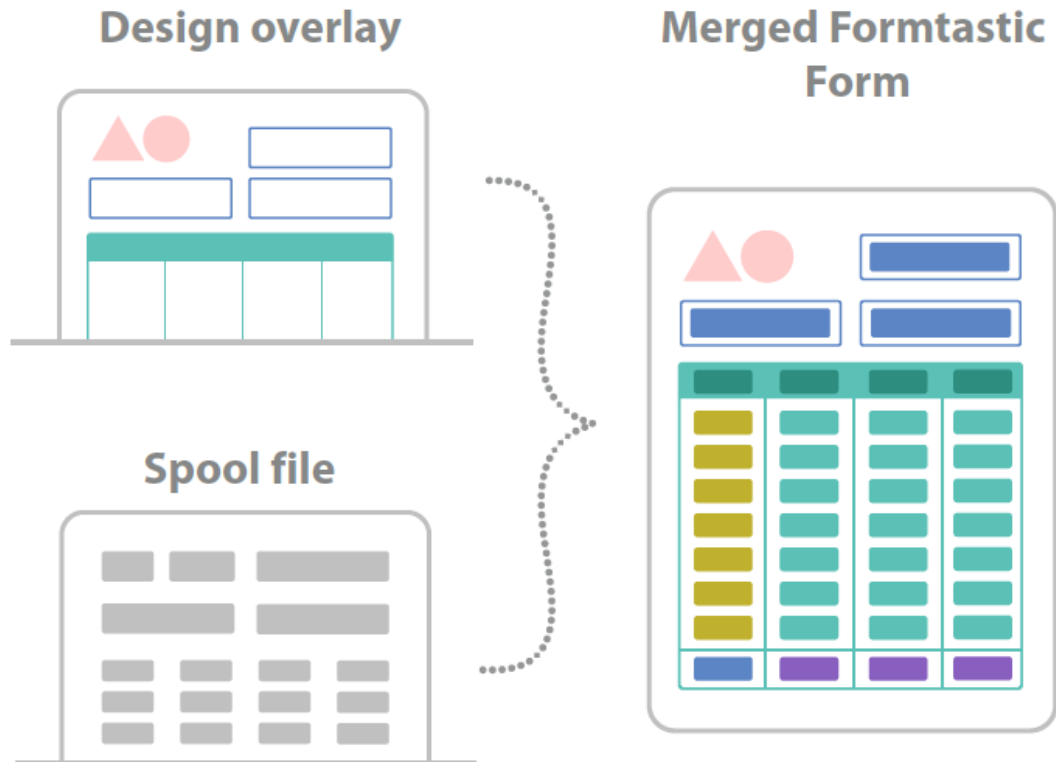
**If so, how many pre-printed forms are you looking to replace?**

# Benefits of a Modern IBM i Forms Solutions

- Improve customer & vendor service
- Reduce burden on IT
- Reduce printing & distribution cost
- Improve access to information
- Leverage and future proof existing technologies
  - Quick time to market with immediate ROI
  - IBM discontinued support for AFP Utilities as of 7.3
- Professional company image

# Formtastic

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- Efficient and cost-effective form, check and label design and distribution
- Very easy to use, modifications are fast and simple
- Automatically email or archive as PDF



# Data Integration

**QUADRANT SOFTWARE**

### ORDER ACKNOWLEDGEMENT

F.O. Box 209  
Mansfield, MA 02045  
TELEPHONE (508)828-6222  
FAX (508)828-6242

REF TO: BREEZY BALLOON  
10 HOT AIR DRIVE  
P.O. BOX 228  
JULIA CA 92222

REF TO: WORLD CLASS EDD DA  
630 ZACHARY LANE  
P.O. BOX 95  
KATHY NH 00666

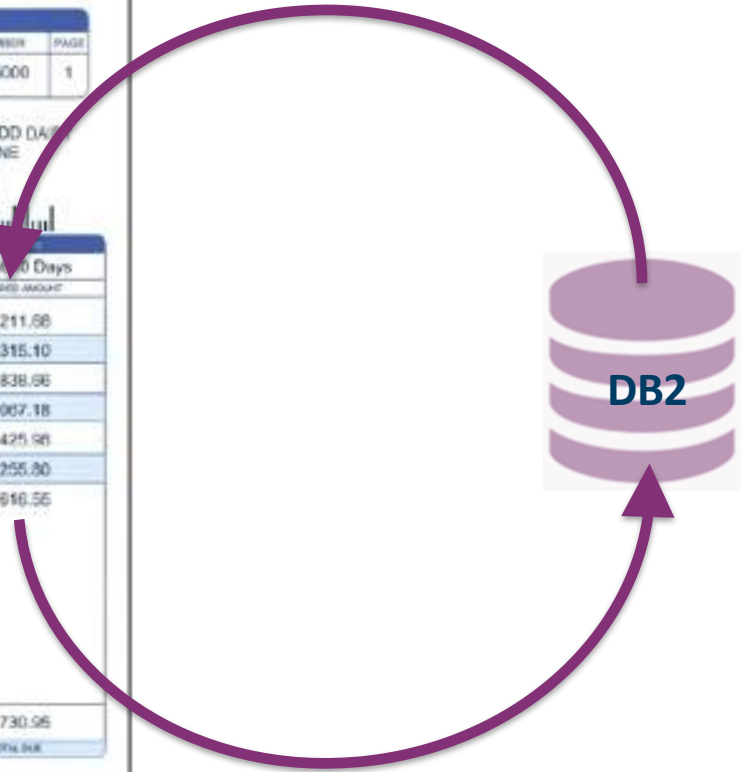

ORDER DATE	ORDER NO.	ORDER TYPE	EST. ORDER NUMBER	SUPPLIER ORDER NUMBER	SHIP DATE	SHIP TO	NET 30 Days
10/30/13	5753	F.O.B.	232031	24285	11/07/13		

PRODUCT CODE	DESCRIPTION	UNIT	QTY SHIPPED	UNIT PRICE	EXTENDED AMOUNT
3002298	SM COTTAGE CH FIVESTAR 8/5 LB	CS	120	26.7840	3,211.68
3004198	LF COTTAGE CH FIVESTAR 6/5 LB	CS	100	23.1510	2,315.10
0037400	SM COTTAGE CH FIVESTAR 12/8 OZ	CS	120	6.9888	838.66
0049600	PINE LF COTTAGE CH FIVESTAR 12/8 OZ	CS	180	5.9288	1,067.18
0098505	HVY SOUR CREAM BREEZY POND FARM 1/32 LB	CS	20	21.2998	425.98
0018300	SOUR CREAM FIVESTAR 12/16 OZ	CS	140	8.9700	1,255.80
0037200	SOUR CREAM FIVESTAR 12/8 OZ	CS	110	5.6050	616.55

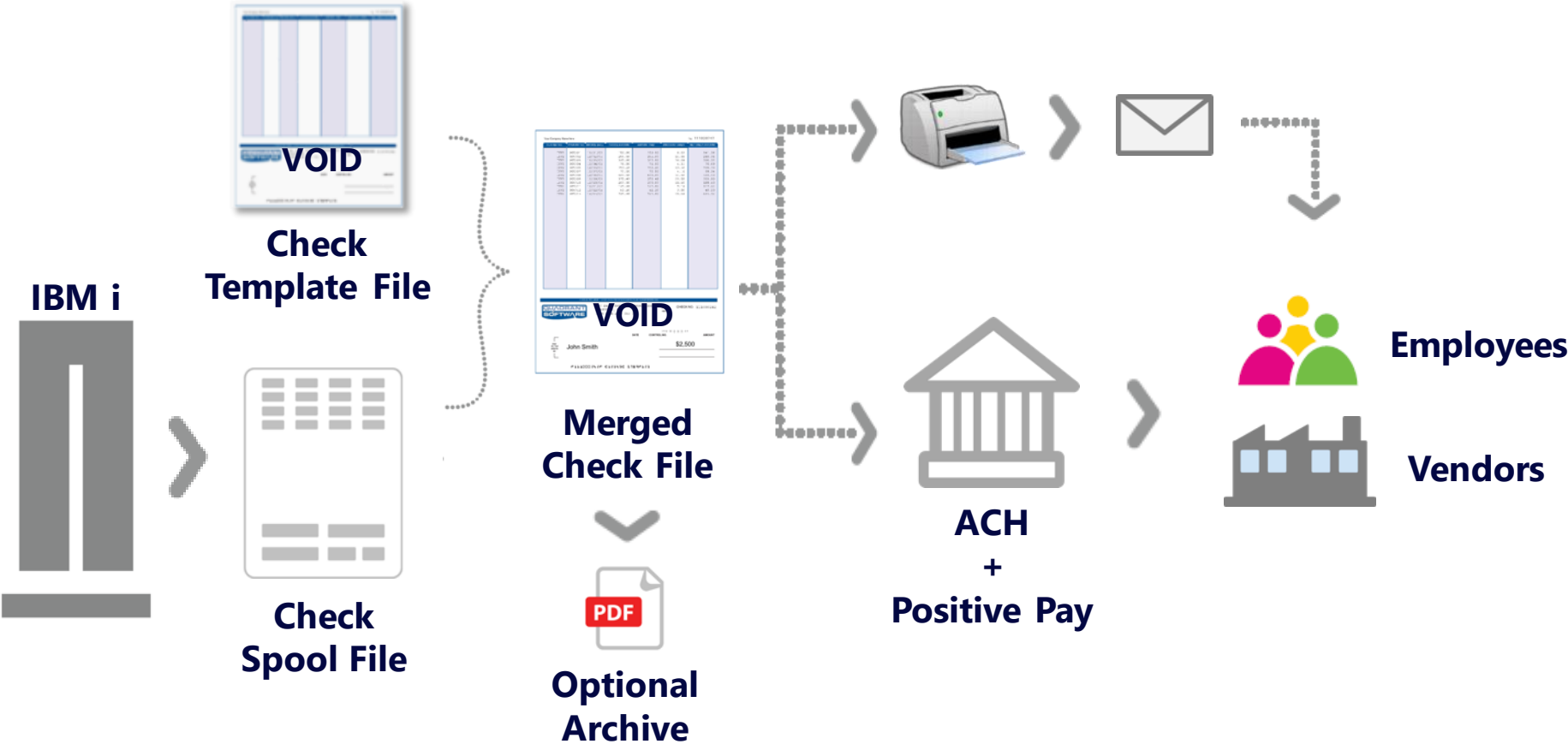
THANK YOU FOR YOUR ORDER

NO CLAIMS OR RETURNS ACCEPTED WITHOUT AUTHORIZATION. ALL CLAIMS MUST BE MADE IN WRITING TO OUR OFFICE WITHIN FIVE DAYS AFTER RECEIPT OF GOODS. INTEREST AT THE RATE OF ONE AND A HALF (1 1/2) PERCENT WILL ACCRUE FROM THE DATE OF RECEIPT OF GOODS UNTIL PAID. AFTER FORTY (40) DAYS FROM DATE OF INVOICE.

790	0,730.95
TOTAL QTY	TOTAL DUE



# Check Distribution and ACH Network



# No Coding Required – NO PROGRAMMING

REPUBLIC OFFICE SUPPLY	ABC COMPANY	ABC COMPANY	Quote Number: 3652
555 Any Street	Attn: Bob Jones	Attn: Shipping Department	Account Number: 1245
Anytown, Massachusetts 12345	999 Main Street	999 Main Street	
USA	Yourville, FL 23456	Yourville, FL 23456	Page number: 1
Telephone: (508) 222-3456	USA	USA	Date: 09/20/16
Fax No.: (508) 111-2333	Terms: Net 60 Days	Discount: 3% Balance Paid in 15 Days	
Quotation Valid for 60 Days			

1	3915555	Brown Kraft Interoffice Envelopes	2	10"x13"	55.3500	BX	110.70
2	4903333	YO-290 768KB Tablet Style, Pen Touch Organizer	1	EA	49.9900	EA	49.99
3	1634444	AMPAD Steno Notebooks	10	EA	1.8300	EA	18.30
4	4407777	GP Bright White Ink Jet Paper	5	EA	14.6900	RM	73.45
5	4885522	V-Ball Liquid Ink Rollerball Pens Black Ink, Fine Point	6	EA	29.8800	DZ	179.28
6	3588888	EarthWrite Pencils	10	EA	2.3900	DZ	23.90
7	1380001	Marks-A-Lot Large Chisel Tip Permanent Markers-Black	2	EA	16.5600	DZ	33.12
8	3960002	Marks-A-Lot Large Chisel Tip Permanent Markers-Blue	2	EA	16.5600	DZ	33.12
9	4213333	Marks-A-Lot Whiteboard Dry-Erase Markers-8 Color Set	1	EA	13.4900	ST	13.49
10	8977771	LaserJet Print Cartridge for LaserJet Series Printers	1	EA	185.0000	EA	185.00
11	1645552	Metal Edge Wood Desk Rulers Single Metal Edge	12	EA	1.2500	EA	15.00
12	4660003	Straight Scissors Two-Pack All-purpose scissors	6	EA	21.9500	PK	131.70
13	5043333	Commercial Full-Strip Metal Stapler	2	EA	25.9500	EA	51.90
14	1122222	Full Size Standard Staples Precision-made premium speedpoint	6	EA	2.4900	BX	14.97
15	1306666	Tape Dispensers; Holds one roll of transparent tape	3	EA	5.9100	EA	17.73
16	4879990	Scotch Transparent Tape Multi-Pack General-purpose tape	1	EA	32.7600	EA	32.76
17	7703000	"Important Message" Neon Note Pads; Self-stick note pads	2	EA	9.2700	EA	18.54
18	3423333	Gel Wrists Rests	2	EA	32.4100	EA	64.82
19	4594444	Classic Banker's Lamp	1	EA	89.9500	EA	89.95
20	4933222	Economy Insertable Tab Dividers Single-sided, clear	10	EA	5.7000	EA	57.00
21	6048888	Manila Single Fly Top Tab File Folders, 1/2 cut	10	EA	22.2000	BX	222.00
22	4613333	CD-Recordable Discs 80 Minute CD-R, Neon	1	EA	37.3400	PK	37.34
23	3567777	3.5" Neon Formatted Diskettes	1	EA	6.5600	EA	6.56
24	5189998	Markerboard w/Aluminum Frame	1	EA	201.9500	EA	201.95
25	3184999	Heavy-Duty View Binders, 1" Locking EKD ring	6	EA	10.0800	EA	60.48
26	3184666	Heavy-Duty View Binders 1 1/2"	6	EA	10.0800	EA	60.48
27	5155999	Full-Top Adjustable Desk Organizer	1	EA	124.9500	EA	124.95
28	5916000	Deluxe Clear Front Report Covers, Black	1	EA	45.4000	BX	45.40
29	6737888	Two-Four Hole Heavy-Duty Adjustable Punch	1	EA	114.4900	EA	114.49
30	4405222	Optical Wheel Mouse 800 dpi Optical precision	2	EA	30.0000	EA	60.00
31	3919418	Rubbermaid Image Planner Stand	1	EA	11.2900	EA	11.29
32	5090027	Deflect-o-Glasstique Front-Load Document Tray	2	EA	19.9900	EA	39.98
33	1589210	Page Manager	5	EA	4.3500	EA	21.75
34	4407859	Expandable Casual Brief Bag	3	EA	34.9500	EA	104.85



		<b>Proposal - Quotation</b>		555 Any Street Anytown, MA 12345 USA Telephone: (508) 222-3456	
				Quote Date: <b>09/20/16</b>	
<b>SOLD TO</b> ABC COMPANY Attn: Bob Jones 999 Main Street Yourville, FL 23456 USA		<b>SHIP TO</b> ABC COMPANY Attn: Shipping Department 999 Main Street Yourville, FL 23456 USA		<b>SALES REP</b> Name: Joe Smith Direct: (508) 555-1234 Email: email@email.com	
				<b>Quote No. 1245</b>	
				<b>Terms Net 60 Days</b>	
				<b>Discount 3% Balance Paid in 15 Days</b>	
				<b>Quote No. 3652</b>	

Item	Part No.	Description	Quantity	Size	List Price	Pack	Total Price
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21	6048888	Manila Single Fly Top Tab File Folders, 1/2 cut	10	EA	22.20	BX	222.00
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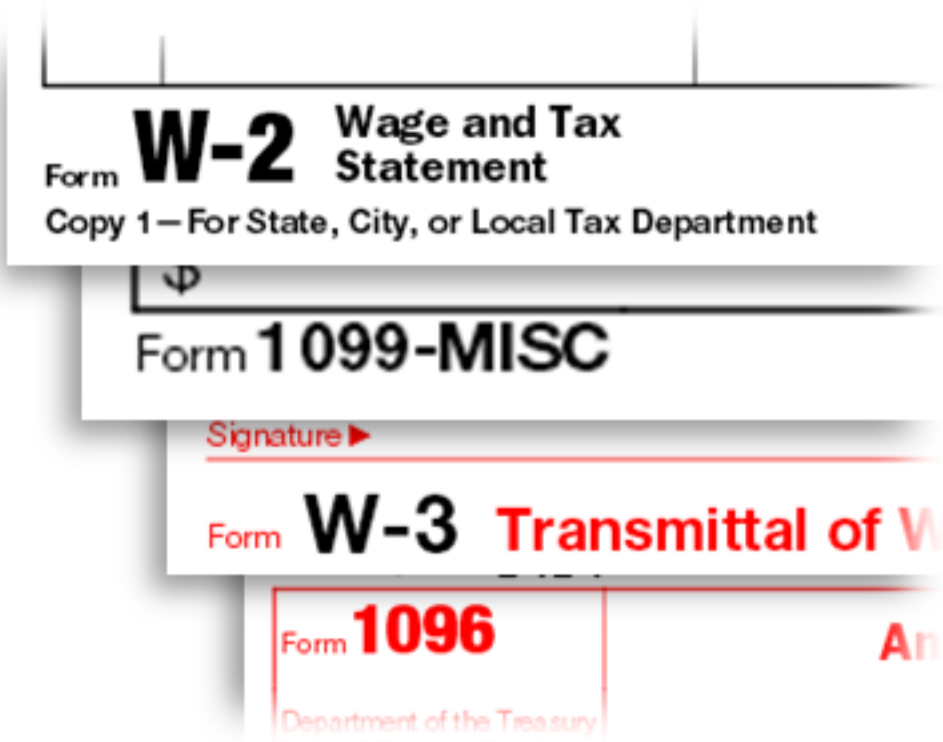
  

	Rep Name: <b>Joe Smith</b> Signature: _____	Customer Name: <b>Bob Jones</b> Signature: _____	Total: <b>1,743.16</b>
Internal use			Page 1 of 1

Modernize and automatically distribute IBM i-generated documents with Formtastic

# Formtastic Tax FormsPack (Optional Module)

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- Create tax forms and instantaneously preview the finished, printable document
- Includes everything you need for quick data mapping
- Supports 62 types of US tax documents
- Updated annually



# Supports Many Document Types

## Forms

**PURCHASE ORDER**

PLEASE PRINT OR TYPE IN ALL CAPS. PRINTED OR TYPE IN ALL CAPS. PRINTED OR TYPE IN ALL CAPS.

TO: BREEZY BALLOON CORPORATION  
13 NOT AVE DRIVE  
WINDY NH 01221

TO: WORLD CLASS EDC SOLUTIONS  
1 940 WHEEL ST AND 3RD BLVD  
TAUNTON MA 02048

QUANTITY	UNIT	DESCRIPTION	UNIT PRICE	EXTENSION	
3	EA	ParKey 9220 HHC w/8MB Mem	2,210.0000	4,032.00	
2	EA	9520 Portable Printer w/AG	1,570.0000	3,140.00	
2	EA	Printer Battery	317.075-001	35.0000	70.00
2	EA	Cable Battery - 8 ft	208.675-002	15.0000	20.00
2	EA	8520 Cable Power Truck Case	228.215-001	25.0000	50.00
1	EA	8 AMP Docking Power Supply	325.0000	325.00	

Total Order: \$2,248.00

## Checks

Quadrant Software No. 46

INVOICE NO.	INVOICE DATE	DESCRIPTION	ORDER AMOUNT	DISCOUNT	NET AMOUNT
11111	07/15/93		100.00		100.00
11112	07/25/93		400.00		400.00
11113	07/25/93		50.00		50.00
11114	07/25/93		6.00		6.00
11209	08/12/93		20.00		20.00
11309	08/15/93		500.00		500.00
11310	08/15/93		50.00		50.00
11409	08/15/93		50.00		50.00
11509	08/20/93		90.00		90.00
11508	08/20/93		10.00		10.00
11701	10/15/93		110.00		110.00
11751	10/25/93		500.00		500.00
TOTALS			\$2,526.00		\$2,526.00

Quadrant Software  
1300 Main St  
Beverly, MA 01915

TO THE ORDER OF: ABC CORPORATION  
187 1ST AVENUE  
ANYTOWN, USA 36071

AMOUNT: \$2,526.00

## Labels

**Inventory Label** **Inventory Label**

Part Number: G253451 Location: 125L Manufacturer: General Electric Supplier: Dolph Distribution

Part Number: E42511F Location: 235F Manufacturer: Tandy Corporation Supplier: Radio Shack

**Inventory Label** **Inventory Label**

Part Number: ZX41274 Location: 452D Manufacturer: Pioneer Electronics Supplier: Sears

Part Number: FD12854 Location: 6495A Manufacturer: Microsoft Corporation Supplier: Office Depot

**Inventory Label** **Inventory Label**

Part Number: BN12345 Location: 745FG Manufacturer: Sound Design Corporation Supplier: Sears

Part Number: FW12475 Location: 3496D Manufacturer: Rand McNally Supplier: Kmart Distribution



**F** **FREEMAN**  
FREEMAN Manufacturing & Supply Company



# POLL

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**Which forms solution, if any, is your company thinking of replacing?**



**DEMO**

---

**A Look at Formtastic**



# In Summary...

**Modernizing your IBM i document design and distribution can have an immediate, tangible impact on your bottom line!**

Automated approach with Formtastic enables you to quickly:

- Custom design forms, checks and labels from a desktop-based design interface
- Extract spooled data from IBM i and insert it into new forms
- Automatically distribute via email, print, fax, network drive or mobile-friendly web portal

## Download a Formtastic Trial

### Automate, Enhance, and Distribute with Formtastic

## Effortless IBM i Document Modernization

Unleash the power of automated IBM i spool file modernization with Formtastic. Our user-friendly document automation solution offers:

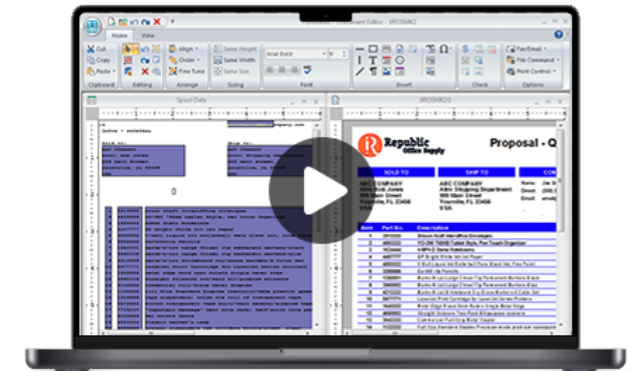
- **Custom Document Design:** Create tailored forms, checks, and barcode labels effortlessly through our desktop-based interface designer.
- **Spooled Data Extraction:** Extract data seamlessly from your IBM i and integrate it into new business forms.
- **Automated Delivery:** Whether you need to fax, email, print, or store your newly formatted electronic document within a network, Formtastic takes care of it automatically.

**Streamline and modernize your document management today !**

Datasheet

Free Trial

**NOW Available via Annual Subscription**



Watch the Formtastic Overview

<https://go.freschesolutions.com/formtastic-request-a-trial>



## Subscription License

Get full access to Formtastic to reduce printing costs, improve service and increase efficiency today.

[Get Started Now](#)

**\$800 per month**

billed annually / per LPAR

Unlimited Designers

Unlimited Users

Technical Support and access to knowledge base and customer portal

2 hours of training/onboarding

## Tax FormsPack

**\$1,000 USD**

(billed annually / per LPAR)

Simplify annual tax document preparation with our optional Tax Forms Pack add-on - a comprehensive suite of digital tax documents that streamlines the process of mapping your tax return data from IBM i files directly onto standard IRS forms, including 1099, W2, W3, and 1096.

[Get Started](#)

## Development And Modernization Services

**\$1,800 USD**

Kickstart your spool file modernization project with our exclusive professional services bundle! You'll receive 8 hours of professional services to help get your forms, checks or labels transformed into amazing looking modern documents. Our experts will help you move your project forward quickly.

[Get Started](#)

# Formtastic Now Available via Subscription

<https://freschesolutions.com/products/formtastic/#pricing>



# Who is FRESCHE SOLUTIONS



**2500+**

GLOBAL CLIENTS ACROSS  
ALL INDUSTRIES



**1000+**

IT STRATEGY & ROADMAPS  
DEVELOPED



**250+**

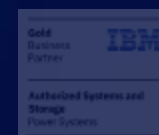
MANAGED SERVICES CLIENTS  
ENGAGED



**50+**

FORTUNE 500 CLIENTS  
SERVED

400+ Employees | 9 Global Offices | Top Employer 8 consecutive years





# FRESCHÉ SOLUTIONS

IT & IBM i experts providing solutions to design, develop, modernize, transform & secure business-critical systems and deliver results!



## IT & Technology Advisory

Establish a forward-thinking IT strategy and IBM i modernization roadmap aligned with business direction.



## Modernization

Improve business process with application and DB conversion to modern languages and architectures, new development, integration, APIs and digital enablement.



## Cloud

Move IBM i applications & create powerful new workloads for development, testing, archive, backup and HA.



## Data

Build better applications, reporting, and turn data into intelligence (analytics, modernization, AI).



## Security & Compliance

Guard against cyber threats with security solutions that protect you at every level - IFS, SIEM integration, encryption & MFA.



## Managed Services

Manage, optimize, and evolve IT with full-stack and IBM i experts to support your critical IBM i applications, ERP systems & infrastructure.





# Next Steps...



Get a free trial



Explore ideas, discuss a project or validate your strategy with our business and IT strategists

## Have a project in mind? Questions?

Let us know in the exit survey, or get in touch:

[Stephen.Flaherty@FrescheSolutions.com](mailto:Stephen.Flaherty@FrescheSolutions.com)

[Info@FrescheSolutions.com](mailto:Info@FrescheSolutions.com)

**FRESCHÉ**  
SOLUTIONS