

**Data-driven Decision Making** 



#### **Presenter**



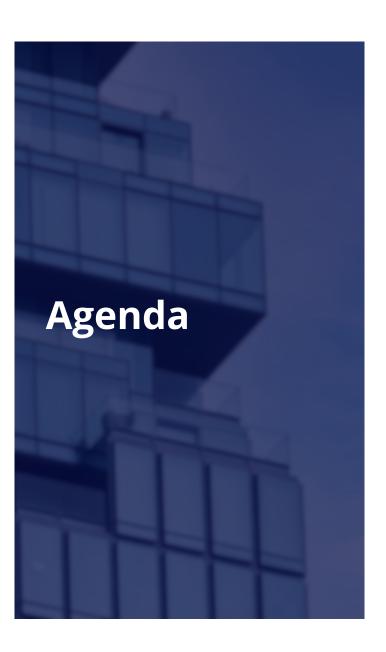
Ray Everhart
Product Manager, X-Analysis
Fresche Solutions





Specializes in developing tools and techniques for the automation of Application Understanding, Documentation, Business process Mapping, Modernization and Testing





- **▶** Introduction
- ▶ Building a Metadata Repository
- ➤ Use cases for the Metadata Repository
- Demo



# **Definition: Application Management**

Application Management is a set of processes that cover the operation, maintenance, version control, and updates across a software application's lifecycle.



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Application Management is a set of processes that cover the operation, maintenance, version control, and updates across a software application's lifecycle.

Application Management implies that there is an Application Manager



# The BIG question

# How long will this take?



# The wrong, right answer.....

# I won't know until I'm done.



# How a developer spends his day

- ■5% Writing New Code
- ■20% Modifying Existing Code
- ■60% Understanding the Code
- ■15% Everything Else



#### What Makes Code Hard to Understand?

- 1. No comments or insufficient comments
- 2. Meaningless classes/methods/variables names
- 3. Large number of LOC in a class/method
- 4. Inconsistent coding styles
- 5. Navigating inheritance hierarchies
- 6. Query refinement
- 7. Query Refinement, and browsing a number of search results/links
- 8. Lack of documents, and ambiguous/incomplete document content
- 9. Searching for the relevant documents
- 10. Unfamiliarity with business logic



# **Polling Question:**

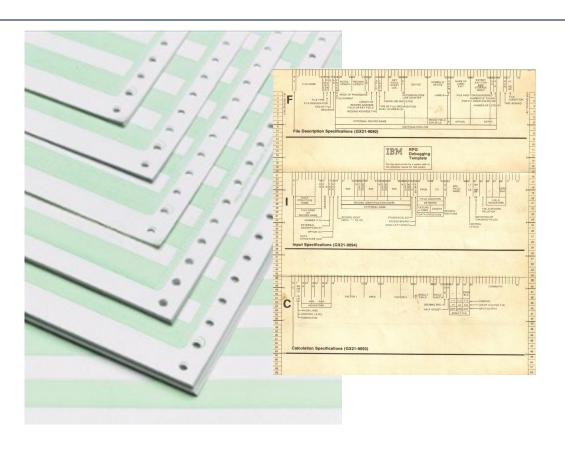
Where would you like to be able to save time?

# **Application Discovery & Understanding**

The process of automatically analyzing artifacts of a software application and determining metadata structures associated with the application in the form of lists of data elements and business rules. The relationships discovered between this application and a central metadata registry is then stored in the metadata registry itself.

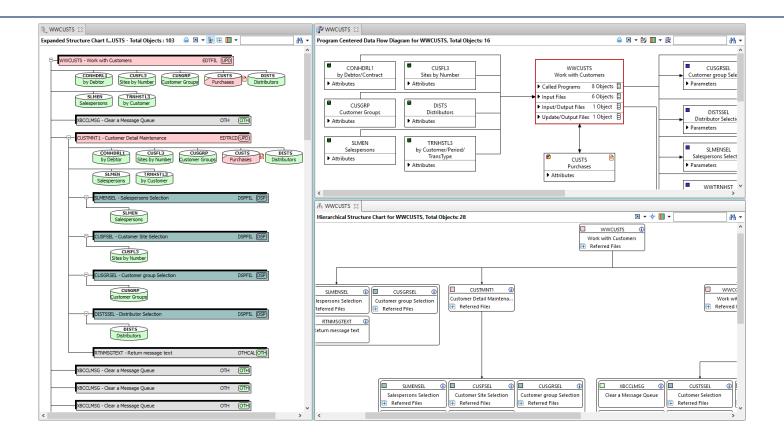


# **Original ADU tools**

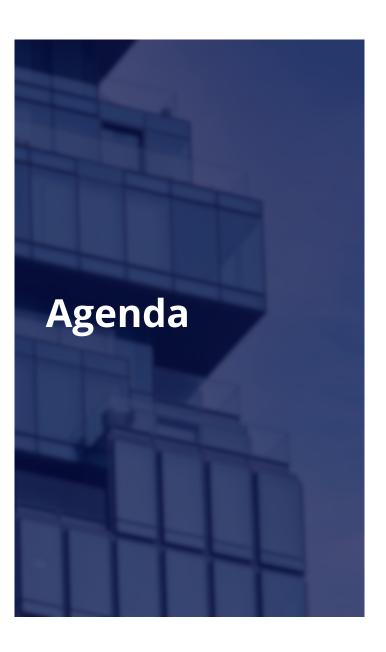




#### **Modern ADU tools**







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#### What metadata can be collected?

# System Attributes:

- Dates
  - Created
  - Changed
  - Last Used
- Description
- Object Type
- Object Attribute
- Link to Source



#### What metadata can be collected?

#### Dependencies:

- Database
  - Constraints
  - Access Paths
- Programs
  - Tables Used
  - Data Areas
  - Display Files
  - Printer files
  - Program Calls
  - Modules Used in a Program



#### What metadata can be collected?

#### **User Defined Attributes:**

- Business Function
- Jira Tracking
- RPG Docs
- Triage Notes



#### **Sources of Metadata**

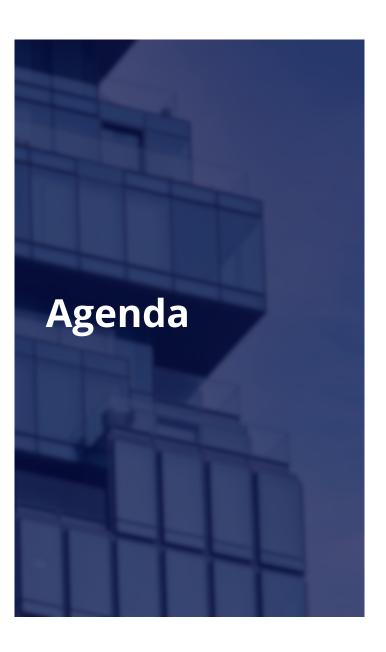
- "Outfile" Commands
- API's
- SQL Views / UDTFs
- Source Code Analysis
- Open Source Tools/Utilities
- RPGDOCs
- Commercial Tools
- Manual Entry



#### **Metadata Collection Considerations**

- Keeping the Metadata up to date
- File Overrides
- Library List
- Aliases
- Dynamically created objects
- Renamed Fields from tables
- Dynamic SQL
- Variable Program Calls





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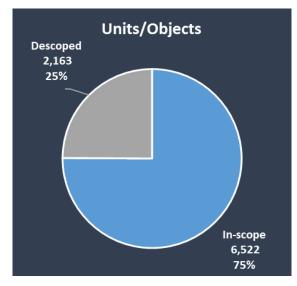
# **Data-driven Decision Making**

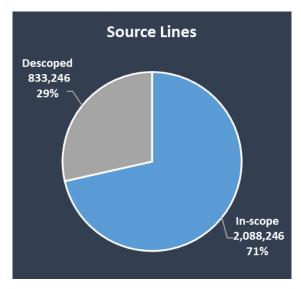
- How big is the project?
- How much effort is involved?
- What is the cost?

- What is the timeline?
- What are the risks involved?

#### In-scope vs. Out of Scope

Descoping unnecessary elements





Туре	Global Units/Obj.	Global Source Lines	In-scope Units/Obj.	Inscope Source Lines	Out scope Units/Obj.	Out scope Source Lines
Programs	8,685	2,921,492	6,522	2,088,246	2,163	833,246
DB (Tables)	5,866	223,420	5,618	213,043	248	10,377
RPGs	6,882	2,861,757	5,110	2,039,381	1,772	822,376
CLs CMDs	1,803	59,735	1,412	48,865	391	10,870
Screens	3,623	-	1,740	-	1,883	-
Reports	2,026	-	796	-	1,230	-



#### **Application Mapping**



Accounts Receivable



Billing



Equipment



Gas



General Ledger



Job Costing

Inventory



Payable





Purchases





Utilities

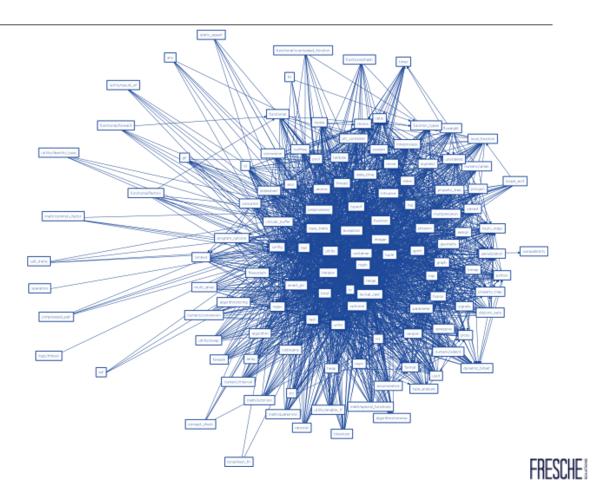


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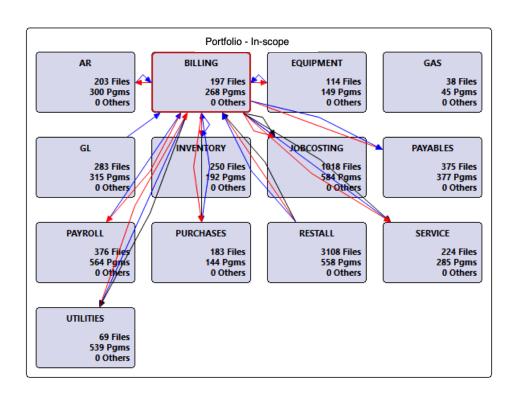


# **Replacing an Application – Integration Points**

- Tightly coupled
- Monolithic architecture
- No separation of concerns
- Multiple point-to-point interfaces
  - business logic
  - user interface
  - data

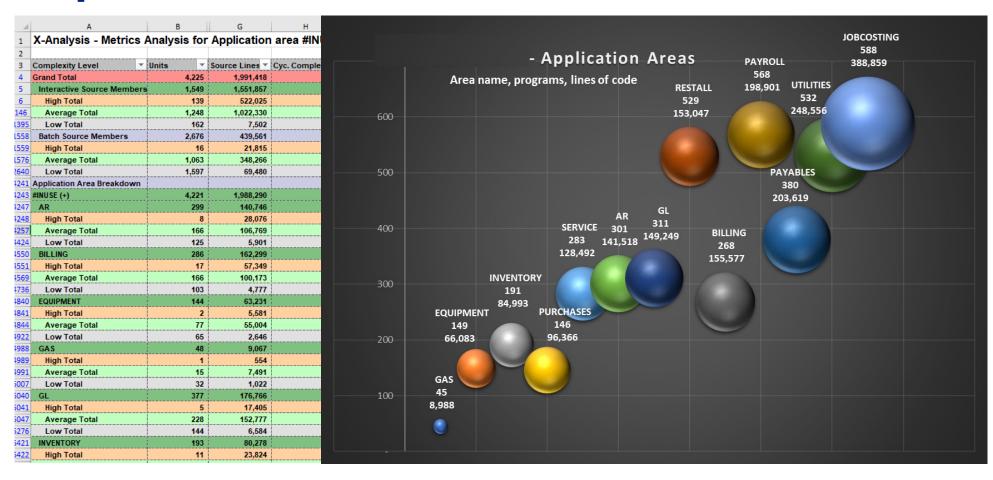


# **Example: Application/Modules – Billing**

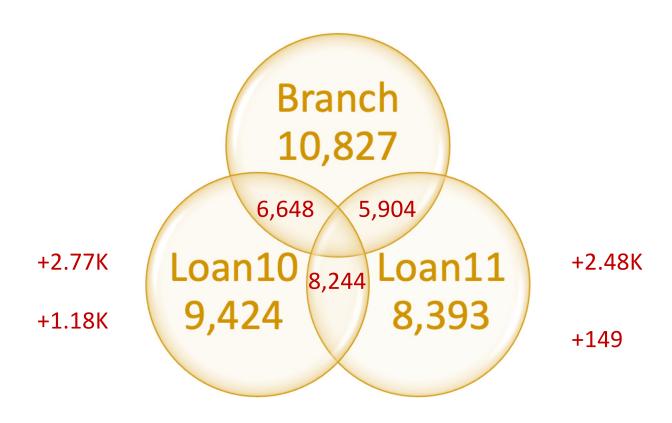




# Portfolio – Analyzing for Complexity, Size, Impact



# **Example: Branch – Loan10 – Loan11 (Objects)**





# **Example:** Branch – Loan10 – Loan11 (Effort)





#### Other Uses of Metadata

- Understanding Data Flow
- Identify Hidden Problems
- Where used
- How Used
- Maintainability
- Collect and share tribal knowledge
- Create Test Plans
- Code Cleanup
- Obsolete Object Management
- Code Quality over time
- Version Upgrade Analysis



# The Power of Application Areas

- Rule Based Approach to organizing your Application Inventory
  - Inclusion or Omission Rules Based On:
    - Object Attributes
    - Dependencies
    - Problem Analysis Categories
    - Other Application Areas
  - Contents can be Dynamic or Static
  - Configurable Refresh Order
  - Used to Focus on just one set of objects
    - Metrics
    - Problem Analysis
    - Source Scan
  - Objects than span Application Areas are Visualized
  - Affinity Analysis



# **Polling Question:**

Which topic would you like to see an in-depth session on?

# **Conclusion**

- Facts and Data -Accurate estimates
- Aligning stakeholder expectations

Time
Savings

Time
Development
+
Testing

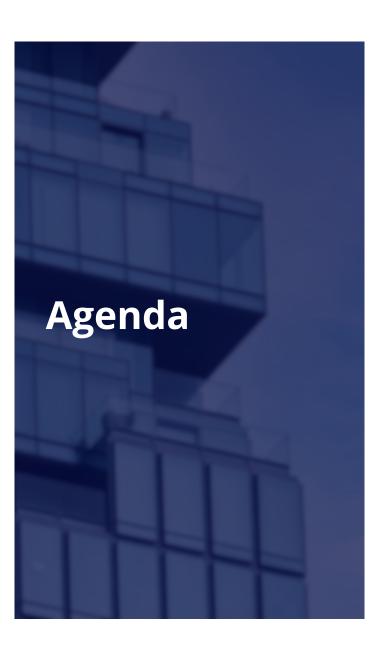
# **Next Steps...**

- Estimate how much effort you spend in Application Understanding
- Identify an opportunity that will benefit from Modern Application Management
- Contact me for a free consultation

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